

<b>IHSG</b>	<b>7,096</b>
Change (%)	<b>1.61%</b>
Net Foreign	<b>15.45 T</b>
Support	<b>7000</b>
Resistance	<b>7150</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,248.7	1.28%
IDX:IDX CYCLIC	831.4	2.58%
IDX:IDX ENERGY	2,635.9	-0.15%
IDX:IDX FINANCE	1,402.1	1.45%
IDX:IDX HEALTH	1,394.8	2.79%
IDX:IDX NONCYC	714.5	1.48%
IDX:IDX INDUSTRI	1,019.3	0.53%
IDX:IDX INFRA	1,457.8	1.75%
IDX:IDX PROPERT	746.6	0.97%
IDX:IDX TECHNO	4,045.3	1.34%
IDX:IDX TRANS	1,275.6	0.63%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,907	0.16%
S&P 500	5,974	0.73%
NASDAQ Composite	19,765	0.98%
FTSE 100	8,103	0.22%
DAX PERFORMANCE-INDEX	19,849	-0.18%
IHSG	7,096	1.61%
HANG SENG INDEX	19,883	0.00%
Nikkei 225	39,167	0.01%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Surplus 22,69 Persen, Kredit BMRI November 2024 Tembus Rp1.283 Triliun
- Kredit Oke, November 2024 BBNI Raup Laba Rp91,81 Triliun
- Sarana Menara (TOWR) Bagikan Dividen Interim Rp300,2M
- BYAN Raih Pinjaman Modal Bank MEGA USD125 Juta
- Merdeka Copper (MDKA) Lunasi Surat Utang Rp817,71 Miliar

### NEWS MARKET

Pasar keuangan RI mengawali pekan ini dengan penguatan, ditopang oleh optimisme menjelang Santa Claus Rally. Data ekonomi domestik dan global menunjukkan stabilitas yang dapat memberikan dorongan tambahan bagi IHSG dan rupiah dalam menyambut akhir tahun.

#### \*1. IHSG dan Rupiah Bangkit Awal Pekan\*

- IHSG menguat 1,61% ke posisi 7.096,44, mendekati level psikologis 7.100 pada Senin
- Sektor kesehatan menjadi penopang terbesar IHSG dengan kenaikan 2,79%.
- Saham PT Bank Rakyat Indonesia (Persero) Tbk (BBRI) dan PT Telkom Indonesia (Persero) Tbk (TLKM) menjadi kontributor utama kenaikan IHSG.
- Rupiah menguat 0,12% ke level Rp16.170/US\$, didukung oleh pelemahan indeks dolar AS (DXY) sebesar 0,16%.

#### \*2. Harapan Santa Claus Rally di Pasar Saham\*

- Santa Claus Rally menjadi fenomena yang diharapkan dapat mendorong penguatan pasar saham menjelang akhir tahun.
- Reli ini biasanya terjadi pada lima hari perdagangan terakhir di bulan Desember hingga dua hari pertama di Januari.
- Dalam 10 tahun terakhir, probabilitas IHSG menguat di bulan Desember mencapai 90%, terutama karena kombinasi window dressing dan sentimen positif liburan.

#### \*3. Sentimen Positif dari Data Domestik dan Global\*

- Uang beredar (M2) RI pada Oktober 2024 tumbuh 6,7% (yoy), menunjukkan stabilitas ekonomi domestik meskipun pertumbuhannya lebih rendah dibandingkan bulan sebelumnya (7,2% (yoy)).
- Penyaluran kredit tumbuh stabil sebesar 10,4% (yoy), menjadi indikator solidnya aktivitas ekonomi di Indonesia.
- Pasar saham AS:
  - S&P 500 naik 0,70% ke 5.972,23.
  - Nasdaq Composite menguat 0,98% ke 19.764,89.
  - Dow Jones naik tipis 0,14% ke 42.901,85.
- Sektor teknologi mendominasi penguatan di pasar saham global, dengan saham Meta, Nvidia, dan Tesla mencatat kenaikan.

#### \*4. Rilis Data Ekonomi Amerika Serikat\*

- Kepercayaan konsumen AS menurun menjadi 104,7 pada Desember 2024, dari 112,8 pada bulan sebelumnya, karena kekhawatiran mengenai kondisi bisnis di masa depan.
- Pesanan barang modal AS melonjak, mencerminkan permintaan yang kuat untuk mesin dan logam utama, meskipun terdapat penurunan pada sektor transportasi.

#### \*5. Outlook Minggu Ini untuk Pasar Keuangan RI\*

- Pasar Indonesia hanya akan beroperasi selama tiga hari karena libur Natal pada 25-26 Desember.
- Fokus investor akan tertuju pada data ekonomi dari dalam dan luar negeri, termasuk data klaim pengangguran AS dan kebijakan bank sentral China.
- Pasar berharap pada momentum Santa Claus Rally untuk mendukung penguatan IHSG dan rupiah lebih lanjut.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRIS	2,800	Hold	2,850	2,940	2,710	Morning Star
SSIA	1,150	Hold	1,170	1,205	1,115	Pull Back MA200
TLKM	2,650	Hold	2,700	2,780	2,570	Oversold
ESSA	840	Hold	855	880	810	Bullish Breakaway
PGAS	1,560	Hold	1,590	1,635	1,510	Consolidation

# LQ45 TECHNICAL VIEW



Tuesday, December 24, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	785	790	810	820	830	ACES	1.89%	16	12.5%	15%	705	▼	995	-19%
ADRO	2,440	2,480	2,540	2,620	2,650	ADRO	-0.39%	3	6.7%	23%	2,070	▼	4,300	-41%
AKRA	1,065	1,090	1,130	1,180	1,200	AKRA	-0.88%	9	-23.4%	1%	1,115	▼	1,865	-39%
AMRT	2,640	2,700	2,940	3,060	3,180	AMRT	5.76%	34	0.3%	18%	2,490	▼	3,650	-19%
ANTM	1,405	1,415	1,455	1,475	1,495	ANTM	2.46%	14	-14.7%	24%	1,175	▼	1,845	-21%
ARTO	2,150	2,210	2,400	2,510	2,600	ARTO	7.14%	311	-17.2%	27%	1,895	▼	3,700	-35%
ASII	4,810	4,840	4,950	5,000	5,050	ASII	1.64%	6	-12.4%	15%	4,290	▼	5,750	-14%
BBCA	9,550	9,625	9,775	9,925	10,000	BBCA	1.30%	23	4.0%	11%	8,775	▼	10,950	-11%
BBNI	4,260	4,290	4,380	4,430	4,470	BBNI	2.82%	8	-18.5%	3%	4,260	▼	6,250	-30%
BBRI	4,040	4,070	4,210	4,270	4,340	BBRI	3.69%	10	-26.5%	4%	4,050	▼	6,450	-35%
BBTN	1,110	1,120	1,140	1,160	1,170	BBTN	1.33%	5	-8.8%	3%	1,105	▼	1,610	-29%
BMRI	5,575	5,650	5,825	5,950	6,025	BMRI	2.64%	9	-3.7%	5%	5,525	▼	7,550	-23%
BRIS	2,680	2,720	2,800	2,880	2,920	BRIS	1.82%	20	60.9%	66%	1,685	▼	3,350	-16%
BRPT	775	800	870	920	955	BRPT	6.10%	314	-34.6%	11%	785	▼	1,483	-41%
BUKA	116	117	121	123	125	BUKA	0.83%	#N/A	-44.0%	13%	107	▼	216	-44%
CPIN	4,520	4,610	4,850	5,025	5,150	CPIN	4.08%	39	-3.5%	10%	4,410	▼	5,650	-14%
EMTK	488	500	545	570	590	EMTK	3.81%	72	-7.6%	56%	350	▼	625	-13%
ESSA	775	790	840	870	895	ESSA	3.07%	15	58.5%	71%	490	▼	1,010	-17%
EXCL	2,220	2,240	2,280	2,320	2,340	EXCL	0.00%	19	14.0%	16%	1,960	▼	2,650	-14%
GGRM	12,725	12,875	13,225	13,525	13,700	GGRM	0.00%	14	-34.9%	6%	12,500	▼	21,350	-38%
GOTO	66	67	71	73	75	GOTO	2.90%	#N/A	-17.4%	42%	50	▼	92	-23%
HRUM	1,005	1,015	1,030	1,045	1,050	HRUM	0.49%	7	-22.8%	1%	1,015	▼	1,590	-35%
ICBP	11,050	11,150	11,425	11,600	11,725	ICBP	1.56%	17	8.0%	19%	9,600	▼	12,875	-11%
INCO	3,400	3,450	3,510	3,610	3,640	INCO	-0.85%	22	-18.6%	0%	3,500	▼	5,218	-33%
INDF	7,500	7,575	7,725	7,875	7,950	INDF	1.31%	7	19.8%	32%	5,850	▼	8,300	-7%
INKP	6,425	6,500	6,800	6,950	7,100	INKP	3.03%	7	-18.3%	3%	6,600	▼	10,000	-32%
INTP	7,300	7,350	7,500	7,600	7,675	INTP	1.35%	15	-20.2%	20%	6,275	▼	9,500	-21%
ITMG	24,900	25,100	25,650	26,050	26,325	ITMG	0.49%	5	0.0%	9%	23,575	▼	28,775	-11%
KLBF	1,220	1,240	1,330	1,370	1,415	KLBF	4.31%	20	-17.4%	7%	1,245	▼	1,795	-26%
MAPI	1,305	1,330	1,370	1,420	1,440	MAPI	0.00%	13	-23.5%	10%	1,240	▼	2,050	-33%
MBMA	446	454	468	482	488	MBMA	1.30%	131	-16.4%	4%	448	▼	730	-36%
MDKA	1,495	1,540	1,630	1,720	1,765	MDKA	2.19%	#N/A	-39.6%	5%	1,550	▼	2,970	-45%
MEDC	1,050	1,065	1,095	1,125	1,140	MEDC	0.46%	5	-5.2%	8%	1,015	▼	1,635	-33%
MTEL	630	640	660	680	690	MTEL	0.00%	26	-6.4%	20%	550	▼	765	-14%
PGAS	1,505	1,520	1,560	1,590	1,610	PGAS	0.65%	7	38.1%	43%	1,090	▼	1,700	-8%
PGEO	930	945	960	985	990	PGEO	-1.54%	15	-17.9%	9%	880	▼	1,500	-36%
PTBA	2,550	2,570	2,590	2,630	2,640	PTBA	0.00%	5	6.1%	9%	2,380	▼	3,180	-19%
PTMP	50	52	56	60	62	PTMP	0.00%	10	-72.3%	8%	52	▼	338	-83%
SIDO	530	545	570	595	605	SIDO	0.00%	15	8.6%	16%	492	▼	780	-27%
SMGR	3,120	3,170	3,350	3,450	3,540	SMGR	2.76%	19	-47.7%	4%	3,220	▼	6,550	-49%
SRTG	1,930	1,980	2,080	2,180	2,230	SRTG	1.46%	5	26.8%	70%	1,225	▼	2,880	-28%
TLKM	2,500	2,540	2,650	2,720	2,770	TLKM	3.92%	12	-32.9%	6%	2,500	▼	4,240	-38%
TOWR	580	595	615	645	655	TOWR	0.82%	9	-37.9%	1%	610	▼	1,030	-40%
UNTR	24,175	24,600	25,450	26,300	26,725	UNTR	-0.88%	4	12.5%	21%	21,100	▼	28,500	-11%
UNVR	1,720	1,735	1,785	1,815	1,840	UNVR	2.00%	19	-49.4%	3%	1,735	▼	3,580	-50%

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Tuesday, December 24, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,800	1.82%	20			60.92%		2,800	66%	1,685	▼	3,350	-16%
ESSA	840	3.07%	15			58.49%		840	71%	490	▼	1,010	-17%
PGAS	1,560	0.65%	7			38.05%		1,560	43%	1,090	▼	1,700	-8%
AMMN	9,000	0.00%	44			37.40%		9,000	46%	6,150	▼	15,000	-40%
SRTG	2,080	1.46%	5			26.83%		2,080	70%	1,225	▼	2,880	-28%
INDF	7,725	1.31%	7			19.77%		7,725	32%	5,850	▼	8,300	-7%
EXCL	2,280	0.00%	19			14.00%		2,280	16%	1,960	▼	2,650	-14%
ACES	810	1.89%	16			12.50%		810	15%	705	▼	995	-19%
UNTR	25,450	-0.88%	4			12.49%		25,450	21%	21,100	▼	28,500	-11%
SIDO	570	0.00%	15			8.57%		570	16%	492	▼	780	-27%
ICBP	11,425	1.56%	17			8.04%		11,425	19%	9,600	▼	12,875	-11%
ADRO	2,540	-0.39%	3			6.72%		2,540	23%	2,070	▼	4,300	-41%
PTBA	2,590	0.00%	5			6.15%		2,590	9%	2,380	▼	3,180	-19%
BBCA	9,775	1.30%	23			3.99%		9,775	11%	8,775	▼	10,950	-11%
AMRT	2,940	5.76%	34			0.34%		2,940	18%	2,490	▼	3,650	-19%
ITMG	25,650	0.49%	5			0.00%		25,650	9%	23,575	▼	28,775	-11%
CPIN	4,850	4.08%	39			-3.48%		4,850	10%	4,410	▼	5,650	-14%
BMRI	5,825	2.64%	9			-3.72%		5,825	5%	5,525	▼	7,550	-23%
MEDC	1,095	0.46%	5			-5.19%		1,095	8%	1,015	▼	1,635	-33%
MTEL	660	0.00%	26			-6.38%		660	20%	550	▼	765	-14%
BBTN	1,140	1.33%	5			-8.80%		1,140	3%	1,105	▼	1,610	-29%
ASII	4,950	1.64%	6			-12.39%		4,950	15%	4,290	▼	5,750	-14%
ANTM	1,455	2.46%	14			-14.66%		1,455	24%	1,175	▼	1,845	-21%
MBMA	468	1.30%	131			-16.43%		468	4%	448	▼	730	-36%
ARTO	2,400	7.14%	311			-17.24%		2,400	27%	1,895	▼	3,700	-35%
KLBF	1,330	4.31%	20			-17.39%		1,330	7%	1,245	▼	1,795	-26%
GOTO	71	2.90%	#N/A			-17.44%		71	42%	50	▼	92	-23%
PGEO	960	-1.54%	15			-17.95%		960	9%	880	▼	1,500	-36%
INKP	6,800	3.03%	7			-18.32%		6,800	3%	6,600	▼	10,000	-32%
BBNI	4,380	2.82%	8			-18.51%		4,380	3%	4,260	▼	6,250	-30%
INCO	3,510	-0.85%	22			-18.56%		3,510	0%	3,500	▼	5,218	-33%
INTP	7,500	1.35%	15			-20.21%		7,500	20%	6,275	▼	9,500	-21%
HRUM	1,030	0.49%	7			-22.85%		1,030	1%	1,015	▼	1,590	-35%
AKRA	1,130	-0.88%	9			-23.39%		1,130	1%	1,115	▼	1,865	-39%
MAPI	1,370	0.00%	13			-23.46%		1,370	10%	1,240	▼	2,050	-33%
BBRI	4,210	3.69%	10			-26.46%		4,210	4%	4,050	▼	6,450	-35%
TLKM	2,650	3.92%	12			-32.91%		2,650	6%	2,500	▼	4,240	-38%
BRPT	870	6.10%	314			-34.59%		870	11%	785	▼	1,483	-41%
GGRM	13,225	0.00%	14			-34.93%		13,225	6%	12,500	▼	21,350	-38%
TOWR	615	0.82%	9			-37.88%		615	1%	610	▼	1,030	-40%
MDKA	1,630	2.19%	#N/A			-39.63%		1,630	5%	1,550	▼	2,970	-45%
BUKA	121	0.83%	#N/A			-43.98%		121	13%	107	▼	216	-44%
SMGR	3,350	2.76%	19			-47.66%		3,350	4%	3,220	▼	6,550	-49%
UNVR	1,785	2.00%	19			-49.43%		1,785	3%	1,735	▼	3,580	-50%
ISAT	2,480	4.64%	14			-73.55%		2,480	17%	2,120	▼	3,063	-19%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Tuesday, December 24, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,400	1.37%	#N/A	TPIA		40.95%	TPIA	7,400	131%	3,210	11,225	-34%
2 AMMN	9,000	0.00%	44	AMMN		37.40%	AMMN	9,000	46%	6,150	15,000	-40%
3 INDF	7,725	1.31%	7	INDF		19.77%	INDF	7,725	32%	5,850	8,300	-7%
4 UNTR	25,450	-0.88%	4	UNTR		12.49%	UNTR	25,450	21%	21,100	28,500	-11%
5 ICBP	11,425	1.56%	17	ICBP		8.04%	ICBP	11,425	19%	9,600	12,875	-11%
6 ADRO	2,540	-0.39%	3	ADRO		6.72%	ADRO	2,540	23%	2,070	4,300	-41%
7 BBKA	9,775	1.30%	23	BBKA		3.99%	BBKA	9,775	11%	8,775	10,950	-11%
8 AMRT	2,940	5.76%	34	AMRT		0.34%	AMRT	2,940	18%	2,490	3,650	-19%
9 CPIN	4,850	4.08%	39	CPIN		-3.48%	CPIN	4,850	10%	4,410	5,650	-14%
10 BMRI	5,825	2.64%	9	BMRI		-3.72%	BMRI	5,825	5%	5,525	7,550	-23%
11 ASII	4,950	1.64%	6	ASII		-12.39%	ASII	4,950	15%	4,290	5,750	-14%
12 ANTM	1,455	2.46%	14	ANTM		-14.66%	ANTM	1,455	24%	1,175	1,845	-21%
13 KLBF	1,330	4.31%	20	KLBF		-17.39%	KLBF	1,330	7%	1,245	1,795	-26%
14 GOTO	71	2.90%	#N/A	GOTO		-17.44%	GOTO	71	42%	50	92	-23%
15 INKP	6,800	3.03%	7	INKP		-18.32%	INKP	6,800	3%	6,600	10,000	-32%
16 BBNI	4,380	2.82%	8	BBNI		-18.51%	BBNI	4,380	3%	4,260	6,250	-30%
17 BBRI	4,210	3.69%	10	BBRI		-26.46%	BBRI	4,210	4%	4,050	6,450	-35%
18 TLKM	2,650	3.92%	12	TLKM		-32.91%	TLKM	2,650	6%	2,500	4,240	-38%
19 BRPT	870	6.10%	314	BRPT		-34.59%	BRPT	870	11%	785	1,483	-41%
20 MDKA	1,630	2.19%	#N/A	MDKA		-39.63%	MDKA	1,630	5%	1,550	2,970	-45%
21 UNVR	1,785	2.00%	19	UNVR		-49.43%	UNVR	1,785	3%	1,735	3,580	-50%

  

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

  

INDONESIA	NEXT
- MSCI Global Standard Indexes List	November 2024 Index Review
Additions -	o Announcement date: 7 November 2024
Deletions ANTM	o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Tuesday, December 24, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,325	1.71%	522		233.16%	PANI	281%	4,280		19,650	-17%
BRMS	348	-1.14%	153		104.71%	BRMS	174%	127		505	-31%
JPFA	1,910	1.06%	11		61.86%	JPFA	81%	1,055		2,030	-6%
BRIS	2,800	1.82%	20		60.92%	BRIS	66%	1,685		3,350	-16%
PNLF	420	0.00%	10		59.09%	PNLF	74%	242		520	-19%
ESSA	840	3.07%	15		58.49%	ESSA	71%	490		1,010	-17%
PGAS	1,560	0.65%	7		38.05%	PGAS	43%	1,090		1,700	-8%
AMMN	9,000	0.00%	44		37.40%	AMMN	46%	6,150		15,000	-40%
SRTG	2,080	1.46%	5		26.83%	SRTG	70%	1,225		2,880	-28%
MAPA	1,035	3.50%	20		26.22%	MAPA	52%	680		1,175	-12%
INDF	7,725	1.31%	7		19.77%	INDF	32%	5,850		8,300	-7%
EXCL	2,280	0.00%	19		14.00%	EXCL	16%	1,960		2,650	-14%
ACES	810	1.89%	16		12.50%	ACES	15%	705		995	-19%
UNTR	25,450	-0.88%	4		12.49%	UNTR	21%	21,100		28,500	-11%
ELSA	432	-0.46%	5		11.34%	ELSA	16%	374		545	-21%
MYOR	2,730	2.63%	19		9.64%	MYOR	24%	2,200		3,010	-9%
NISP	1,285	0.39%	6		8.90%	NISP	10%	1,165		1,445	-11%
SIDO	570	0.00%	15		8.57%	SIDO	16%	492		780	-27%
ICBP	11,425	1.56%	17		8.04%	ICBP	19%	9,600		12,875	-11%
GJTL	1,105	1.84%	3		6.76%	GJTL	11%	1,000		1,490	-26%
ADRO	2,540	-0.39%	3		6.72%	ADRO	23%	2,070		4,300	-41%
PTBA	2,590	0.00%	5		6.15%	PTBA	9%	2,380		3,180	-19%
BBCA	9,775	1.30%	23		3.99%	BBCA	11%	8,775		10,950	-11%
HEAL	1,505	6.36%	40		1.01%	HEAL	42%	1,060		1,640	-8%
ENRG	222	-1.77%	5		0.91%	ENRG	40%	159		310	-28%
BNGA	1,705	1.49%	6		0.59%	BNGA	5%	1,625		2,220	-23%
AMRT	2,940	5.76%	34		0.34%	AMRT	18%	2,490		3,650	-19%
ITMG	25,650	0.49%	5		0.00%	ITMG	9%	23,575		28,775	-11%
ERAA	418	1.95%	6		-1.88%	ERAA	13%	370		486	-14%
AUTO	2,280	4.59%	5		-3.39%	AUTO	27%	1,795		2,680	-15%
CPIN	4,850	4.08%	39		-3.48%	CPIN	10%	4,410		5,650	-14%
BMRI	5,825	2.64%	9		-3.72%	BMRI	5%	5,525		7,550	-23%
SCMA	163	1.24%	17		-4.12%	SCMA	39%	117		199	-18%
MEDC	1,095	0.46%	5		-5.19%	MEDC	8%	1,015		1,635	-33%
INDY	1,350	2.27%	7		-5.92%	INDY	17%	1,155		1,825	-26%
MTEL	660	0.00%	26		-6.38%	MTEL	20%	550		765	-14%
MPMX	975	0.00%	8		-7.14%	MPMX	7%	915		1,095	-11%
EMTK	545	3.81%	72		-7.63%	EMTK	56%	350		625	-13%
TBIG	1,910	0.53%	27		-8.61%	TBIG	19%	1,600		2,180	-12%
BBTN	1,140	1.33%	5		-8.80%	BBTN	3%	1,105		1,610	-29%
JSMR	4,350	6.36%	8		-10.68%	JSMR	10%	3,940		5,700	-24%
ASII	4,950	1.64%	6		-12.39%	ASII	15%	4,290		5,750	-14%
BSDE	945	2.16%	7		-12.50%	BSDE	9%	870		1,340	-29%
PWON	394	1.55%	8		-13.22%	PWON	8%	366		530	-26%
ANTM	1,455	2.46%	14		-14.66%	ANTM	24%	1,175		1,845	-21%
MIKA	2,420	4.31%	31		-15.09%	MIKA	8%	2,250		3,310	-27%
SMRA	488	0.41%	8		-15.13%	SMRA	2%	480		730	-33%
ASSA	665	0.76%	12		-15.82%	ASSA	9%	610		915	-27%
MBMA	468	1.30%	131		-16.43%	MBMA	4%	448		730	-36%
TKIM	6,075	2.97%	8		-16.78%	TKIM	3%	5,900		9,075	-33%
ARTO	2,400	7.14%	311		-17.24%	ARTO	27%	1,895		3,700	-35%
KLBF	1,330	4.31%	20		-17.39%	KLBF	7%	1,245		1,795	-26%
GOTO	71	2.90%	#N/A		-17.44%	GOTO	42%	50		92	-23%

66	CTRA	965	1.05%	9
	ADMR	1,120	-2.61%	5
54	PGEO	960	-1.54%	15
	INKP	6,800	3.03%	7
2	BBNI	4,380	2.82%	8
	INCO	3,510	-0.85%	22
24	INTP	7,500	1.35%	15
	PTPP	338	-0.59%	4
41	HRUM	1,030	0.49%	7
	AKRA	1,130	-0.88%	9
17	MAPI	1,370	0.00%	13
	BFIN	905	1.69%	9
55	AVIA	374	1.08%	14
	NCKL	745	-0.67%	8
53	MNCN	286	0.00%	4
	BBRI	4,210	3.69%	10
11	BMTR	186	0.00%	5
	TLKM	2,650	3.92%	12
52	BRPT	870	6.10%	314
	GGRM	13,225	0.00%	14
73	TOWR	615	0.82%	9
	MDKA	1,630	2.19%	#N/A
6	BUKA	121	0.83%	#N/A
	BTPS	935	3.89%	9
50	SMGR	3,350	2.76%	19
	UNVR	1,785	2.00%	19
33	ISAT	2,480	4.64%	14

CTRA		-17.52%
ADMR		-17.65%
PGEO		-17.95%
INKP		-18.32%
BBNI		-18.51%
INCO		-18.56%
INTP		-20.21%
PTPP		-21.03%
HRUM		-22.85%
AKRA		-23.39%
MAPI		-23.46%
BFIN		-24.90%
AVIA		-25.20%
NCKL		-25.50%
MNCN		-25.91%
BBRI		-26.46%
BMTR		-30.60%
TLKM		-32.91%
BRPT		-34.59%
GGRM		-34.93%
TOWR		-37.88%
MDKA		-39.63%
BUKA		-43.98%
BTPS		-44.67%
SMGR		-47.66%
UNVR		-49.43%
ISAT		-73.55%

CTRA	965	3%	940	▼	1,430	-33%
ADMR	1,120	6%	1,055	▼	1,600	-30%
PGEO	960	9%	880	▼	1,500	-36%
INKP	6,800	3%	6,600	▼	10,000	-32%
BBNI	4,380	3%	4,260	▼	6,250	-30%
INCO	3,510	0%	3,500	▼	5,218	-33%
INTP	7,500	20%	6,275	▼	9,500	-21%
PTPP	338	24%	272	▼	625	-46%
HRUM	1,030	1%	1,015	▼	1,590	-35%
AKRA	1,130	1%	1,115	▼	1,865	-39%
MAPI	1,370	10%	1,240	▼	2,050	-33%
BFIN	905	13%	800	▼	1,380	-34%
AVIA	374	4%	358	▼	610	-39%
NCKL	745	2%	730	▼	1,085	-31%
MNCN	286	1%	284	▼	422	-32%
BBRI	4,210	4%	4,050	▼	6,450	-35%
BMTR	186	1%	185	▼	282	-34%
TLKM	2,650	6%	2,500	▼	4,240	-38%
BRPT	870	11%	785	▼	1,483	-41%
GGRM	13,225	6%	12,500	▼	21,350	-38%
TOWR	615	1%	610	▼	1,030	-40%
MDKA	1,630	5%	1,550	▼	2,970	-45%
BUKA	121	13%	107	▼	216	-44%
BTPS	935	7%	875	▼	1,775	-47%
SMGR	3,350	4%	3,220	▼	6,550	-49%
UNVR	1,785	3%	1,735	▼	3,580	-50%
ISAT	2,480	17%	2,120	▼	3,063	-19%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
**IDX80** adalah Indeks yang mengukur kinerja harga dari  
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
 besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

ARTO 2,400 (7.1%)  
BRPT 870 (6%)  
AMRT 2,940 (5.7%)  
KLBF 1,330 (4.3%)  
CPIN 4,850 (4%)

### \*Top Volume\*

GOTO 71 (31.5 Mn Lot)  
BBRI 4,210 (1.6 Mn Lot)  
BRPT 870 (1.2 Mn Lot)  
BUKA 121 (0.8 Mn Lot)  
BMRI 5,825 (0.8 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,210 (35k x)  
BBCA 9,775 (15k x)  
BMRI 5,825 (14k x)  
GOTO 71 (14k x)  
TLKM 2,650 (13k x)

### \*Top Loser\*

PGEO 960 (-1.5%)  
AKRA 1,130 (-0.8%)  
UNTR 25,450 (-0.8%)  
INCO 3,510 (-0.8%)  
ADRO 2,540 (-0.3%)

### \*Top Value\*

BBRI 4,210 (698.6 IDR Bn)  
BMRI 5,825 (480.1 IDR Bn)  
BBCA 9,775 (422.8 IDR Bn)  
GOTO 71 (222 IDR Bn)  
BBNI 4,380 (190.1 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

DPUM 81 (35%)  
VOKS 268 (34.6%)  
AYLS 105 (34.6%)  
ACRO 109 (34.5%)  
BTEK 4 (33.3%)

### \*Top Volume\*

GOTO 71 (31.5 Mn Lot)  
BUMI 116 (7.6 Mn Lot)  
KPIG 151 (6.8 Mn Lot)  
CNKO 18 (5.5 Mn Lot)  
BRMS 348 (5.5 Mn Lot)

### \*Top Frekuensi\*

AWAN 338 (69k x)  
BTEK 4 (42k x)  
BBRI 4,210 (35k x)  
PSAB 244 (24k x)  
AADI 7,600 (23k x)

### \*Top Loser\*

SKBM 600 (-25%)  
ZBRA 55 (-14%)  
SAFE 262 (-13.8%)  
SONA 4,270 (-12.8%)  
GRIA 115 (-10.8%)

### \*Top Value\*

BBRI 4,210 (698.6 IDR Bn)  
BMRI 5,825 (480.1 IDR Bn)  
BBCA 9,775 (422.8 IDR Bn)  
AADI 7,600 (358.7 IDR Bn)  
CUAN 11,000 (265.5 IDR Bn)

# ECONOMIC CALENDAR



Monday December 23 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Chicago Fed National Activity Index</a> NOV	-0.4		-0.1
<b>10:00 PM</b>	US	CB Consumer Confidence DEC	111.7	113	112.4
Tuesday December 24 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Durable Goods Orders MoM</a> NOV	0.20%	-0.40%	-0.20%
<b>8:30 PM</b>	US	<a href="#">Durable Goods Orders Ex Transp MoM</a> NOV	0.10%	0.30%	0.20%
<b>10:00 PM</b>	US	<a href="#">New Home Sales</a> NOV	0.61M	0.65M	0.66M
<b>10:00 PM</b>	US	<a href="#">New Home Sales MoM</a> NOV	-17.30%		8.20%
Wednesday December 25 2024		Actual	Previous	Consensus	Forecast
<b>4:30 AM</b>	US	<a href="#">API Crude Oil Stock Change</a> DEC/20	-4.7M		
Thursday December 26 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Initial Jobless Claims</a> DEC/21	220K	218K	223K
<b>11:00 PM</b>	US	<a href="#">EIA Crude Oil Stocks Change</a> DEC/20	-0.934M	-1.6M	
<b>11:00 PM</b>	US	<a href="#">EIA Gasoline Stocks Change</a> DEC/20	2.348M		
Friday December 27 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Goods Trade Balance Adv</a> NOV	\$-99.08B	\$-100.9B	\$-94.0B
<b>8:30 PM</b>	US	<a href="#">Retail Inventories Ex Autos MoM Adv</a> NOV	0.10%		0%
<b>8:30 PM</b>	US	<a href="#">Wholesale Inventories MoM Adv</a> NOV	0.20%	0.30%	0.10%
<b>9:00 PM</b>	US	<a href="#">S&amp;P/Case-Shiller Home Price MoM</a> OCT	-0.30%		-0.20%
<b>9:00 PM</b>	US	<a href="#">S&amp;P/Case-Shiller Home Price YoY</a> OCT	4.60%		4.40%
Monday December 30 2024		Actual	Previous	Consensus	Forecast
<b>9:45 PM</b>	US	<a href="#">Chicago PMI</a> DEC	40.2		47
<b>10:00 PM</b>	US	<a href="#">Pending Home Sales MoM</a> NOV	2%		0.90%
<b>10:00 PM</b>	US	<a href="#">Pending Home Sales YoY</a> NOV	5.40%		5.80%
<b>10:30 PM</b>	US	<a href="#">Dallas Fed Manufacturing Index</a> DEC	-2.7		-0.4
	US	<a href="#">EIA Gasoline Stocks Change</a> DEC/13	5.086M		

# CORPORATE ACTION



Tuesday, December 24, 2024

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

20 Des UMA (MIKA)  
19 Des UMA (IPAC)  
19 Des UMA (MARK)  
18 Des UMA (NINE)  
18 Des UMA (KJEN)  
17 Des UMA (AKSI)  
16 Des UMA (RIGS)  
16 Des UMA (SKBM)  
13 Des UMA (SAPX)  
13 Des UMA (SSTM)

### SUSPEND / UNSUSPEND

23 Des **Pembukaan Kembali FUTR-W**  
23 Des **Penghentian Sementara (KJEN)**  
23 Des **Pembukaan Kembali PACK-W**  
23 Des **Pembukaan Kembali (VISI)**  
20 Des **Penghentian Sementara (VISI)**  
19 Des **Pembukaan Kembali (SKBM)**  
18 Des **Penghentian Sementara (SKBM)**  
18 Des **Penghentian Sementara (RONY)**  
17 Des **Pembukaan Kembali (SAPX)**  
17 Des **Pembukaan Kembali (HOMI)**

## AKSI KORPORASI

### 23 DESEMBER 2024!

- Cash Dividend [Distribution]: IPCC  
- Right Issue [Distribution]: GMFI  
- Public Expose [Public Expose]: BEEF  
- RUPS [Jam 15:30:00]: KOKA, MHKI, VIVA, MDIA

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### 24 DESEMBER 2024!

- Bonus [Distribution]: UFOE  
- Cash Dividend [Distribution]: XIIT, XISC  
- RUPS [Jam 10:00:00]: LOPI

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### 27 DESEMBER 2024!

- Bonus [Cum]: KEJU  
- Cash Dividend [Distribution]: NELY, TBIG  
- Stock Split [Cum]: PTRO  
- IPO [Effective]: DGWG  
- RUPS [Jam 10:00:00]: IFSH, BSWD

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### 30 DESEMBER 2024!

- Bonus [Ex]: KEJU  
- Stock Split [Ex]: PTRO  
- RUPS [Jam 10:00:00]: PACK, CMNP, SKYB

\*Data pengumuman diambil terakhir pada hari :

Selasa, 24 December 2024 pukul 08:15:12

# DISCLAIMER



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